

KONICA CORPORATION AND CONSOLIDATED SUBSIDIARIES  
As of March 31, 2002

**COMMON STOCK**

Authorized: 800,000,000 shares

Outstanding: 357,655,368 shares

**STOCK EXCHANGE LISTINGS**

Tokyo, Osaka, Nagoya, Frankfurt, Düsseldorf

**NUMBER OF SHAREHOLDERS**

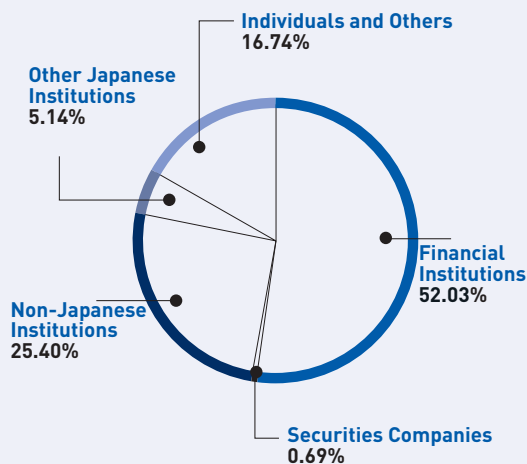
28,288

**INDEPENDENT AUDITOR**

ChuoAoyama Audit Corporation

**TRANSFER AGENT FOR COMMON STOCK**

The Toyo Trust and Banking Co., Ltd,  
4-3, Marunouchi 1-chome, Chiyoda-ku,  
Tokyo 100-0005, Japan



**MAJOR SHAREHOLDERS**

Name	Investment in Konica	
	Number of Shares (thousands)	Percentage of Total Equity (%)
Japan Trustee Services Bank, Ltd.	31,301	8.75%
UFJ Bank, Ltd.	17,657	4.94%
The Tokyo-Mitsubishi Bank, Ltd.	17,015	4.76%
The Mitsubishi Trust and Banking Co., Ltd.	13,249	3.70%
Nippon Life Insurance Co.	9,455	2.64%
Trust & Custody Services Bank, Ltd.	8,457	2.36%
The Nomura Trust and Banking Co., Ltd.	8,450	2.36%
Asahi Mutual Life Insurance Co.	8,411	2.35%
Government of Singapore Investment Corporation, Pte Ltd.	8,373	2.34%
Mitsui Asset Trust and Banking Company, Ltd.	8,076	2.26%
<b>Total</b>	<b>130,444</b>	<b>36.46%</b>

**STOCK PRICE CHART**

