

CONSOLIDATED FINANCIAL HIGHLIGHTS

KONICA CORPORATION AND CONSOLIDATED SUBSIDIARIES
For the fiscal years ended March 31, 2001 and 2000

	Millions of yen		Thousands of U.S. dollars (Note)
	2001	2000	2001
For the Year:			
Net sales	¥543,719	¥560,900	\$4,388,370
Operating income	30,543	33,131	246,513
Net income	6,457	7,627	52,115
Capital expenditure	30,424	30,237	245,553
R&D expenses	26,672	25,730	215,270

At Year-End:			
Total assets	¥518,181	¥549,703	\$4,182,252
Shareholders' equity	160,259	162,793	1,293,454

	Yen		U.S. dollars
	¥	¥	\$
Per Share of Common Stock:			
Net income—primary	18.1	21.3	0.15
Shareholders' equity	448.1	455.2	3.62
Cash dividends	10.0	10.0	0.08

	Percent	
	2001	2000
Financial Ratios:		
Equity ratio	30.9%	29.6%
Return on assets	1.21	1.34
Return on equity	4.00	4.74

Note: U.S. dollar amounts above and elsewhere in this report are translated from yen, for convenience only, at the rate of ¥123.90=US\$1, the approximate exchange rate prevailing at March 31, 2001.

