

## PROFILE

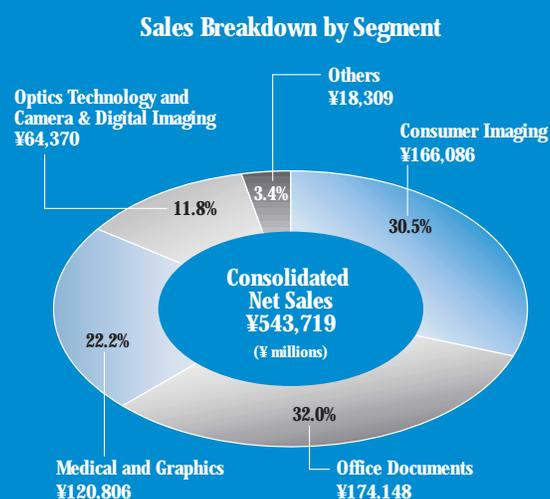
*Since its establishment in 1873, Konica has continually served as a pioneer in its field, developing one ground-breaking product after another and venturing into previously uncharted realms of technology. At the dawn of the 21st century, the Company maintains its innovative spirit, its relentless work ethic, and its focus on creating exciting new products and technologies.*

*Konica anticipates that the new century will bring increasingly affluent lifestyles as the advanced products, services and technologies of today's information and networking age become even more sophisticated. In this environment, in line with its slogan of "Imaging solutions," the Company will continue to meet evolving needs both today and in the decades ahead. In these efforts, the Company is committed to developing products and technologies that not only meet the demands of its customers, but also enrich human lives and contribute to society's advance.*

*In an age of swift and dramatic change, Konica remains constant in its willingness to push forward and explore the farthest reaches of technology.*

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## FORWARD-LOOKING STATEMENTS

The plans, strategies and statements related to the outlook for future results in this document are in accordance with assumptions and beliefs determined by management based on currently available information. However, it should be noted that there is a possibility that actual results could differ significantly due to such factors as social and economic conditions.