

# Six-Year Summary

KONICA CORPORATION AND CONSOLIDATED SUBSIDIARIES

For the fiscal years ended March 31

|   | Millions of yen |          |          |          |          |          |
|---|-----------------|----------|----------|----------|----------|----------|
|   | 1999            | 1998     | 1997     | 1996     | 1995     | 1994     |
| <b>For the Year:</b>                                    |                 |          |          |          |          |          |
| Net sales .....   | ¥584,342        | ¥584,402 | ¥578,081 | ¥505,349 | ¥517,601 | ¥492,947 |
| Operating income .....                                  | 14,575          | 25,211   | 26,165   | 19,075   | 18,453   | 12,185   |
| (Loss) income before provision for income taxes.....    | (10,872)        | 15,984   | 16,205   | 9,530    | 8,214    | 5,007    |
| Net (loss) income .....                                 | (3,166)         | 5,501    | 4,541    | 2,119    | 3,843    | 4,214    |
| <b>At Year-End:</b>                                     |                 |          |          |          |          |          |
| Total assets .....                                      | ¥589,201        | ¥629,063 | ¥592,997 | ¥552,009 | ¥544,740 | ¥531,570 |
| Total shareholders' equity .....                        | 158,742         | 167,145  | 165,269  | 164,304  | 168,958  | 172,459  |
| Interest-bearing debt.....                              | 247,882         | 234,292  | 213,314  | 191,279  | 169,569  | 176,269  |
| <b>Per Share of Common Stock (Yen):</b>                 |                 |          |          |          |          |          |
| Net (loss) income .....                                 | ¥ (8.9)         | ¥ 15.4   | ¥ 12.7   | ¥ 5.9    | ¥ 10.8   | ¥ 11.8   |
| Cash dividends applicable to earnings of the year ..... | 10.0            | 10.0     | 10.0     | 10.0     | 10.0     | 10.0     |