CORPORATE DATA

As of March 31, 2001

Konica Corporation

Shinjuku Nomura Building, 26-2, Nishi Shinjuku 1-chome, Shinjuku-ku, Tokyo 163-0512, Japan Tel: (03) 3349-5251 Fax: (03) 3349-8998 URL: http://www.konica.co.jp

Year of Establishment

1873

Paid-in Capital (as of March 31, 2001) ¥37,519 million (US\$303 million)

Number of Employees

17,595

Underwriters

The Nomura Securities Co., Ltd. The Nikko Securities Co., Ltd.

Products

Consumer Imaging Products:

Color film and paper, black-and-white film and paper, inkjet media, photofinishing equipment and chemicals, etc.

Cameras and Digital Imaging Products:

Compact 35mm cameras, digital still cameras, etc.

Business Equipment:

Plain-paper copiers, full-color copiers, facsimile machines, color laser printers, etc.

Medical Imaging Products:

Medical imaging film and automatic processors, laser imagers, imaging cameras, etc.

Graphic Imaging and Industrial Products:

Platemaking film, typesetting paper, color-proofing systems, image-processing systems, etc.

Optics Products:

Aspherical plastic lenses, zoom lens units, MO disk drives, etc.

Electronic Materials:

TAC film for polarizers of LCDs, etc.